

At 5985

FEDERAL RESERVE BANK OF NEW YORK

NEW YORK, N. Y. 10045

AREA CODE 212 RE 2-5700

May 22, 1967

Amendment to Regulation F

Form F-10--Registration Statement for Additional
Classes of Securities

To State Member Banks in the Second Federal
Reserve District:

The Board of Governors of the Federal Reserve System adopted, effective April 20, 1967, an amendment to its Regulation F, Securities of Member State Banks, to provide for a new form (Form F-10) for the registration of additional classes of securities by member State banks with securities already registered pursuant to the regulation. Enclosed is a copy of the amendment. The form is intended only for use as a guide in the preparation of a registration statement; copies may be obtained upon request addressed to our Bank Examinations Department.

ALFRED HAYES,
President.

SECURITIES OF MEMBER STATE BANKS

AMENDMENT TO REGULATION F

ISSUED BY THE BOARD OF GOVERNORS OF THE FEDERAL RESERVE SYSTEM

Effective April 20, 1967, section 206.4(a) is amended to read as follows:

SECTION 206.4—REGISTRATION STATEMENTS AND REPORTS OF BANKS

(a) **Requirement of registration statement.** Securities of a bank shall be registered under the provisions of either section 12(b) or section 12(g) of the Act by filing a statement in conformity with the requirements of Form F-1 (or Form F-10, in the case of registration of an additional class of securities). No registration shall be required under the provisions of section 12(b) or section 12(g) of the Act of any warrant or certificate evidencing a right to subscribe to or otherwise acquire a security of a bank if such warrant or certificate by its terms expires within 90 days after the issuance thereof.

(Effective April 20, 1967, the Board of Governors adopted a new Form F-10, "Registration Statement for Additional Classes of Securities of a Bank", which is printed separately.)